

5 April 2024

Dear Non-registered Shareholder (*Note 1*),

### Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited, CGN Mining Company Limited (the “**Company**”) will make available the corporate communications of the Company, which means any documents issued or to be issued by the Company for the information or action of any holders of its securities (the “**Shareholder(s)**”), including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report (the “**Company’s Specific Corporate Communications**”); (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form ((b) to (f) collectively, the “**Other Corporate Communication(s)**”), to its Shareholders by electronic means.

For the Company’s Specific Corporate Communications, you may elect either:

- (1) to receive an email notification of the publication of the Company’s Specific Corporate Communications on the Company’s website at [www.cgmmc.com](http://www.cgmmc.com) and the website of The Stock Exchange of Hong Kong Limited at [www.hkxnews.hk](http://www.hkxnews.hk) (collectively the “**Websites**”) (the “**Email Option**”); or
- (2) to receive a printed notification letter of the publication of the Company’s Specific Corporate Communications on the Websites.

The Company is making these arrangements with a view to increasing efficiency, cost-effectiveness and protecting the environment and accordingly recommends you to elect for the Email Option and provide a valid email address to the Company via Hong Kong Securities Clearing Company Limited (“**HKSCC**”) (*No action is required if you have received this notification by email*).

To make your election, please contact your broker, custodian, nominee or other relevant person for the necessary arrangement and provide a valid email address (if applicable) to them, the information will be provided to the Company via HKSCC.

**If the Company does not receive your email address via HKSCC, you will be implied to consent to receive printed notification letter of the publication of the Company’s Specific Corporate Communications. Pursuant to the Articles of Association of the Company, the Company will send notification(s) to you in respect of the Company’s Specific Corporate Communications and Actionable Corporate Communication(s) (*Note 2*), but will not send notification to you for publication of the Other Corporate Communication(s). The Shareholders are encouraged to proactively monitor the availability of future Other Corporate Communications on the Websites.**

You may at any time send your request in writing to the Company (c/o its branch share registrar in Hong Kong, Union Registrars Limited (the “**Hong Kong Share Registrar**”) at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong or by email to [1164-corpcomm@unionregistrars.com.hk](mailto:1164-corpcomm@unionregistrars.com.hk)) to request for printed copy of the (i) the Company’s Specific Corporate Communications; (ii) the Other Corporate Communications; or (iii) the Actionable Corporate Communications, (collectively “**All Future Corporate Communications**”). If you difficulty in gaining access to All Future Corporate Communications on the Websites, the Company will upon request send All Future Corporate Communications to you in printed form free of charge. Please be aware that any written request from a shareholder to receive All Future Corporate Communications in printed form will expire one year from the date of receipt of the valid written request by the Hong Kong Share Registrar, unless it is revoked or superseded before the expiry date. A further written request will be required if a shareholder wishes to continue receiving All Future Corporate Communications in printed form thereafter.

Please note that the English and Chinese versions of All Future Corporate Communications will be available on the Websites. Should you have any queries in relation to this letter, please call the Hong Kong Share Registrar at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

By order of the Board  
**CGN Mining Company Limited**  
**An Junjing**  
Chairman

Notes:

1. This letter is addressed to Non-registered Shareholders (“Non-registered Shareholder” means such person or company whose shares in the Company are held in The Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter.
2. Actionable Corporate Communication(s) is any corporate communication that seeks instructions from issuer’s securities holders on how they wish to exercise their rights or make an election as the issuer’s securities holder.